

# Greater Salina Community Foundation

To: GSCF Fund Participants  
 From: GSCF Finance Committee  
 Date: 4/9/2019  
 Re: March 31, 2019 Investment Performance Figures

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## Vanguard Investment Portfolio

<b>1st Quarter 2019</b>	<b>+ 10.51%</b>	
<b>Trailing 1 Year</b>	<b>+ 4.16%</b>	
<b>Trailing 3 Years</b>	<b>+30.83%</b>	<b>Absolute</b>
	<b>+ 9.37%</b>	<b>Annualized</b>
<b>Trailing 5 Years</b>	<b>+39.35%</b>	<b>Absolute</b>
	<b>+ 6.86%</b>	<b>Annualized</b>
<b>Trailing 10 Years</b>	<b>+201.79%</b>	<b>Absolute</b>
	<b>+ 11.68%</b>	<b>Annualized</b>

Note: This is the performance of a unit of the GSCF managed investment portfolio. Individual component fund performance may vary depending upon the timing of contributions and withdrawals.

### For Period Ending March 31, 2019

<u>Various Comparative Indices:</u>	<u>3 Mos</u>	<u>12 Mos</u>	<u>5 Years</u> (annualized)
Standard & Poor's 500 Stock Index	+ 13.65%	+ 9.50%	+ 10.91%
Nasdaq Index	+ 16.81%	+ 10.63%	+ 14.29%
EAFE Index (Europe, Australia, Far East)	+ 9.98%	- 3.71%	+ 2.33%
Barclays Intern Gov't/Corp Bond Index	+ 2.32%	+ 4.24%	+ 2.12%
 75% S&P 500 Stock Index + 25% Barclays Intermed Bond Index =	 + 10.82%	 + 8.19%	 + 8.71%

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## Catholic Faith & Values Investment Portfolio

<b>1st Quarter 2019</b>	<b>+ 8.24%</b>	
<b>Trailing 1 Year</b>	<b>n/a</b>	
<b>Trailing 3 Years</b>	<b>n/a</b>	<b>Absolute Annualized</b>
<b>Trailing 5 Years</b>	<b>n/a</b>	<b>Absolute Annualized</b>
<b>Trailing 10 Years</b>	<b>n/a</b>	<b>Absolute Annualized</b>

Note: This is the performance of a unit of the Graystone Consulting managed Catholic Faith & Values Socially Responsible Investment portfolio. Individual component fund performance may vary depending upon the timing of contributions and withdrawals.

### For Period Ending March 31, 2019

<u>Various Comparative Indices:</u>	<u>3 Mos</u>	<u>12 Mos</u>	<u>5 Years</u> (annualized)
Standard & Poor's 500 Stock Index	+ 13.65%	+ 9.50%	+ 10.91%
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